

Ballantrae Professional Office Park 17961 Hunting Bow Circle, Suite 102 Lutz, Florida 33558 800-983-4448 • info@dmkadvisorgroup.com

Copyright 2022. Securities and advisory services offered through DMK Advisor Group, Inc., member FINRA/SIPC/MSRB. Main office: 17961 Hunting Bow Circle, Suite 102 • Lutz, Florida 33558. Phone: 813.996.6100. Investment Advisory services also offered through Compass Financial Management, LLC, an SEC Registered Investment Advisory. compassfmllc.com. Neither DMK or its advisors offer tax or legal advice. Legacy.

BECAUSE WE LISTEN, YOU PROSPER

> You've built so much. Family. Home. Career. And now, your retirement . . . But there's still so much to do. Like ensure your retirement funds last as long as you do. And creating a legacy for loved ones when you're gone. We can help.

DMK ADVISOR GROUP, INC.

Reaching Your Goals.

HOW WE CAN HELP

For over two decades, the financial advisors at DMK Advisor Group, Inc. have been helping people just like you overcome challenges, find solutions to their needs, and achieve their most cherished goals for themselves, their families, and their businesses.

Today, our organization has grown to include a national team of affiliated financial professionals who offer the expertise, planning techniques, and products to serve businesses, individuals, and families from coast to coast.

We look forward to helping you meet your goals with planning and products to last a lifetime.

INCOME

Building your retirement fund is just a start. Effectively managing it so that it continues to grow while minimizing taxes is key. Otherwise, you might just outlive your retirement funds. So, look to us for:

Investments Mutual Funds Managed Accounts Retirement Planning 401(k) Plans Roth and Traditional IRAs Rollovers Social Security Planning

One catastrophic illness can put both your care and your assets in jeopardy. The right insurance protection, on the other hand, will help you protect your legacy without sacrificing your care. So let us help you with:

Long-term Care Insurance Catastrophic Illness Insurance

What would happen to your family if something happened to you? Hard as it may be to admit, there's a chance that serious injury, illness, or untimely death may make it impossible for you to provide for your family. But you can help ensure that their financial security is protected while securing your legacy with:

Life Insurance Charitable Giving Estate Planning

SECURITY

LEGACY